

Notification of expiry of listed options

MCS Services Limited (ASX: MSG) (MCS) (the Company) advises that the attached letter has been sent to the holders of Listed Options exercisable at \$0.44 on or before 15 November 2017 as notification of the expiry of their options on 15 November 2017.

Jonathan Asquith



Company Secretary

About MCS Services

MCS Services provides security services at major commercial property sites and retail shopping centres throughout the Perth metropolitan area and regional country areas of Western Australia. These security services include mobile patrols and response vehicle services. In addition, MCS provides electronic security services including the design, supply, installation and commissioning of security alarms, CCTV, biometric and access control systems to commercial, industrial and domestic sectors.

For further information, please visit the MCS website www.mcssecurity.com.au

3 November 2017

<Name of Holder>
<address Lines 1 to 6>

Dear Option Holder

Expiry of Listed Options

In accordance with paragraph 6.1 of Appendix 6A to the ASX Listing Rules and as required by the Australian Securities Exchange, MCS Services Limited (MCS or the Company) duly informs you of the following information in relation to your Listed Options:

- The number of Listed Options to which this notice applies is <number of holder options>.
- On exercise, each Listed Option entitles the holder to receive one fully paid ordinary share in the Company. If all of the Listed Options were exercised, 4,000,047 fully paid ordinary shares in the Company would be issued.
- The exercise price for each Listed Option is \$0.44 (**Exercise Price**).
- The due date for payment of the Exercise Price is 5.00pm (AEDT) on Wednesday, 15 November 2017 (**Expiry Date**).
- If payment is not received before the Expiry Date, the Listed Options will lapse and all rights under the Listed Options will cease.
- Official quotation of the Listed Options will cease on 9 November 2017, being four business days before the Expiry Date.
- The market price of Company's shares on 2 November 2017, being the last trading day prior to the date of this notice, was \$0.024.
- The highest price that the Company's shares have traded at in the last three months preceding the date of this notice was \$0.029 on 3 October 2017.
- The lowest price that Company's shares have traded at in the last three months preceding the date of this notice was \$0.021 on 22 August 2017.
- The exercise price of the Listed Options is not underwritten.

Yours faithfully



Jonathan Asquith

Company Secretary