



# MARKET RELEASE

24 December 2015

## **MCS Services Limited**

**(previously Red Gum Resources Limited)**

### PRE-REINSTATEMENT DISCLOSURE

MCS Services Limited (previously Red Gum Resources Limited) ("Company") will be reinstated to official quotation as from 10am EDST on Tuesday, 29 December 2015 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedules.
3. Top 20 holders.
4. A statement setting out the capital structure of the Company.
5. A statement confirming:
  - 5.1. That the conditions to the Public Offer have been satisfied;
  - 5.2. Confirmation of satisfaction of the conditions precedent and completion of the MCS Agreement between the Company and the MCS Shareholders, including the following:
    - 5.2.1. The payment of the Cash Consideration; and
    - 5.2.2. The issue of securities under MCS Offer.
  - 5.3. Confirmation of satisfaction of the conditions precedent and completion of the Intiga Agreement between the Company and Intiga, including the issue of securities under the Intiga Offer.
  - 5.4. Confirmation of satisfaction of the conditions precedent and completion of the Facilitator Offer.

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- 5.5. That there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 5 of the Prospectus.
- 5.6. That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
- 5.7. That the Company is in compliance with the listing rules and in particular listing rule 3.1.
6. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities
7. Audited financial accounts for MCS Security Group Pty Ltd for the years ended 30 June 2013, 30 June 2014 and 30 June 2015.
8. Audited financial accounts for John Boardman Pty Ltd trading as Intiga Security for the years ended 30 June 2013, 30 June 2014 and 30 June 2015.
9. The Company's securities trading policy.

Security Code:                      MSG

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