

Announcement Summary

Entity name

MCS SERVICES LIMITED

Date of this announcement

Monday December 05, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	Unlisted options 6c 30/11/2024	12,000,000	02/11/2022	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MCS SERVICES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

66119641986

1.3 ASX issuer code

MSG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

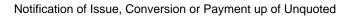
Other

Please specify

Unlisted options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")





Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

N 1 .		
New	+securities	
1404	TOCCUITICO	

ASX +security code +Security description

New class - code to be confirmed Unlisted options 6c 30/11/2024

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

2/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02590776-6A1119116?access token=8 3ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency Exercise price Expiry date

AUD - Australian Dollar AUD 0.06000000 30/11/2024

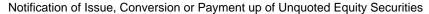
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORD

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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Issue details

Number of +securities

12,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

None

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

MSG: ORDINARY FULLY PAID 198,817,939

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

MSGAA: OPTION EXPIRING 30-NOV-2022 EX 4C 17,500,000

New class - code to be confirmed: Unlisted options 6c 30/11/2024 12,000,000



Part 5 - Other Listing Rule requirements

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
☑ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 30/11/2022